The Art Of Capital Restructuring Creating Shareholder Value Through Mergers And Acquisitions

Corporate Restructuring

Valuation

Mergers, Acquisitions, and Corporate Restructurings

Philosophy and Management of Financial Institutions

Reconstruction of the Hold-

Restructuring "Korea Inc."

Restructuring the Hold

Restructuring in the Context of Business Restructuring Law

Restructuring 'Korea Inc.'

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Restructuring
The essential M&A primer, updated with the latest research and statistics. Mergers, Acquisitions, and Corporate Restructuring provides a comprehensive look at the field's growth and development, and places M&A in outline context amid changing trends, legislation, and global perspectives. All-inclusive coverage maps expert discussion with extensive graphs, research tables, and checklists to enable you to easily find the information you need. Whether you are an industry professional or are new to the field, M&A Essentials will help you succeed in your opportunities. In addition to this timely information, coverage also includes discussion of basic concepts, motives, strategies, and techniques as well as their application to increasingly complex, real-world situations. Emphasis best practices that lead to M&A success. Essential for readers interested in strategically managing the risks and rewards of M&A, M&A Essentials is indispensable for any professional involved in M&A activities.

Chinese Market Takeover and Restructuring Guide

The most up-to-date guide on how to navigate the capital restructuring movement. The Art of Capital Restructuring provides a fresh look at the current state of mergers, acquisitions, and corporate restructuring around the world. The dynamic nature of M&A revolves around an evolving understanding of how corporate restructuring can work for their companies. Until now, the many forms of M&A and the laws that govern them have been revealing. Mergers, Acquisitions, and Corporate Restructuring offers a comprehensive new strategy to revolutionize the way you approach the world of corporate restructuring. This book offers you a business plan for restructuring your company. It provides a range of tools for restructuring your company. It will guide you in restructuring your company.

Mergers, Acquisitions, and Other Restructuring Activities

Corporate Restructuring is a practical approach to restructuring companies and driving underperforming companies to high performance. It combines proven restructuring strategies with rigorous theoretical analysis. This book shows how to prepare and achieve achievement and profit goals. Topics include diagnostic tools to identify the root causes of problems, the human dynamics of companies, and the role of strategy, structure, and performance.

Corporate Restructuring and Governance in Transition Economies

A comprehensive look at the enormous growth and evolution of affiliates, debt capital, and corporate credit risk. This book examines the expansion of corporate restructuring in China and other emerging economies. It offers an in-depth analysis of the impact of corporate restructuring on China's economy. It also provides an examination of the impact of corporate restructuring on China's economic growth and development.

Corporate Restructuring and Governance in Transition Economies

Restructuring the parable of the Gramm Company, a middle market portfolio company, readers will follow the inconsistencies and opportunities of a management team experiencing its first hold period under private equity ownership and the day they get sold. Restructuring the parable provides the reader with a greater understanding of the core drivers of its value creation and value destruction during this hold period. It also shows how shareholders can best be served in the future.

Corporate Restructuring and Governance in Transition Economies

The book has been written in five parts, covering the modeling framework, single name corporate credit derivatives, multi-name corporate credit derivatives, asset backed securities and dynamic credit portfolio management. The book covers the core drivers of corporate credit risk, including the impact of corporate restructuring on the value creation and value destruction during this hold period. It also shows how shareholders can best be served in the future.

Corporate Restructuring and Governance in Transition Economies

Restructuring and how to use bankruptcy effectively and deftly. Corporate Restructuring emphasizes execution. All the restructuring theories in the world weigh less than a simple plan, well executed.

Corporate Restructuring and Governance in Transition Economies

This book focuses on the restructuring of distressed businesses, emphasizing the need for new financing during the restructuring process as well as during relaunch, and examines the role of law in encouraging credit innovation and incentivizing lending. It describes two broad approaches to encouraging new finance during restructuring: a prescriptive one that seeks to attract credit using expressly defined statutory incentives, and a market-based one that relies on the business judgment of lenders.

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international growth, outlining the most strategic aspects of post-merger integration, describing how to use advisors throughout the process, and examining core competencies required for successful M&A programs. The authors illuminate the purpose and process of applying M&A with real-world success stories involving Cisco, GE, Google, and many other companies that have leveraged M&A for strategic success. Use The Art of M&A Strategy to create a powerful strategic position for success in today's changing business environment and to seize and hold competitive advantage.

Financial Performance Measures and Value Creation: the State of the Art


Pessimists see distressed M&A . . . Optimists see distressed M&A Opportunities abound in “bankruptcy beauties” both in good times and bad. Distressed mergers and acquisitions need to be the domain of a handful of specialists, who generated handsome profits by unlocking value in troubled companies. Now, you can learn the secrets for participating in these deals with knowledge and confidence. The Art of Distressed M&A provides the critical information needed to manage the unique complexities of buying, selling, and financing troubled companies. The Art of Distressed M&A arms you with creative solutions to seemingly impossible problems and helps you to avoid common pitfalls. This comprehensive guide enables you to: Understand the roles, rights, and responsibilities of debtors, secured creditors, unsecured creditors, advisors, trustees, and bankruptcy courts; Navigate through complicated valuation, financing, legal, accounting, and tax issues; Communicate effectively and make informed proposals in multiparty negotiations; Clear the optimal deal structures from propagated plans of reorganization to 363 sales to lean-to-outreaching transactions. The Art of Distressed M&A also highlights practical examples using recent bankruptcy cases following the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005 and is the first publication of its kind since The Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010.

The Art of Vulture Investing

The choice of financial performance measures is one of the most critical challenges facing organizations. The accounting-based measures of financial performance have been viewed as inadequate, as firms began focusing on shareholder value as the primary long-term objective of the organization. Hence, value-based metrics were developed that explicitly incorporate the cost of capital into performance calculations. Despite the increasing emphasis on these value-based measures, no definitive evidence exists of which metric works better than others, and on the extent to which any of them is superior to traditional accounting measures. In this scenario, the objective of this book is contributing to the ongoing dialogue on the appropriateness of different financial performance measures, by providing a systematic and updated review of the major value-based measures, by highlighting their respective strengths and weaknesses and by comparing the main international empirical evidence on their effectiveness. This book can be a powerful tool for guiding managers and graduate students in the “tangled forest” of the existing metrics, by providing them with the quick, but adequate knowledge for consistently adopting them.

International Finance

An effective, long-term strategy for maintaining corporate growth, profit and competitive edge Depicting a progressive emergent framework for long-term growth, profitability, and success, Business Restructuring: An Action Template for Reducing Cost and Growing Profit employs an integrated approach incorporating several of the most popular methodologies and best-in-class practices into a single proven framework. Beginning with an overview of restructuring and what is needed up-front to be successful, this “How to Cookbook” helps you: Understand business restructuring and cost reduction techniques: How to transform any organization into one that is high performing; Realize efficiencies through the reorganization of resources, improving processes, and identifying outsourcing opportunities; Sustain results and achieve continued efficiency, profitability, and growth. Describes the right leadership team dynamics to make sure the changes stick. Whether you are a business leader or manager, Business Restructuring takes you through a logical series of steps that will provide you with immediately useful tactics to apply on a regular basis to deliver performance excellence and increase shareholder value.

Distressed Debt Analysis

Understanding the current state of affairs and tools available in the study of international finance is increasingly important as few areas in finance can be diversified completely from international issues. International Finance reflects the new diversity of interest in international finance by bringing together a set of chapters that summarize and synthesize developments to date in the many and varied areas that are now viewed as having international content. The book attempts to differentiate between what is known, what is believed, and what is still being debated about international finance. The survey nature of this book involves tradeoffs that inevitably had to be made in the process given the vast footprint that constitutes international finance. No single book can cover everything. This book, however, tries to maintain a balance between the micro and macro aspects of international finance. Although each chapter is self-contained, the chapters form a logical whole that follows a logical sequence. The book is organized into five broad categories of interest: (1) exchange rates and risk management, (2) international financial markets and institutions, (3) international investing, (4) international financial management, and (5) special topics. The chapters cover market integration, financial crisis, and the links between financial markets and development in some detail as they relate to these areas. In each instance, the contributors to this book discuss developments in the field to date and explain the importance of each area to finance as a field of study. Consequently, the strategic focus of the book is both broad and narrow, depending on the reader’s needs. The entire book provides a broad picture of the current state of international finance, but a reader with more focused interests will find individual chapters illuminating on specific topics.

Capital Budgeting Valuation

This book analyzes and assesses corporate restructuring and governance in transition countries focusing on the Czech Republic, Hungary, and Russia. Using original material and publications in local languages, the book addresses the core issues for these countries in transformation into competitive market economies.